Analysis in the Hydrogen Program

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Role of Analysis in the DOE Hydrogen Program:

- Ensure that Federal R&D investments in hydrogen production, storage, distribution, and end-use technologies will provide the maximum value added to national strategic goals including global greenhouse gas mitigation.
- Identify and evaluate key market segments and market entry conditions for hydrogen utilization in transportation and in electricity generation at distributed and remote locations.
- Develop and apply metrics to measure the Program's contribution to attaining national strategic energy goals and market share in key market segments.

-From: Strategic Plan for DOE Hydrogen Program, January 1998

Strategic Objectives of Hydrogen Analysis

From: Strategic Plan for DOE Hydrogen Program, January 1998

Portfolio analysis to define market criteria to guide R&D investments

- Hydrogen as a competitive fuel in transportation
- Enhance global competitive leadership in hydrogen technology development

Characterize key market segments and define pathways

- Market size
- End-use patterns
- Cost/performance
- Consumer requirements/preferences
- Return on investment (private and public)
- Regulations

Perform technical and economic analyses

- Guide research
- Identify opportunities for hydrogen technologies

Develop programmatic database

- Metrics
- Cost/performance/reliability of hydrogen technologies

Enhanced Analysis Planning

Analysis coordinator will hold two parallel types of workshops

Expert committee

Industry representatives, HTAP, NHA, DOE, other H2 activities coordinators Review analysis plan, make recommendations to DOE and analysis coordinator *Analysts*

Present new ideas

Peer review

Integrate efforts

Study of previous analyses conducted for H2 Program

Will provide institutional knowledge
Will give a better understanding of the gaps in analysis
Used in analysis workshops

Periodic reports on analysis activities will be prepared

Current Analysis Solicitation

Applications received by March 31, 2000

Five Areas:

- 1: Technical analysis of currently funded projects
- 2: Technical analysis of hydrogen production systems not currently funded by DOE
- 3. Dissemination of information
- 4. Codes and standards analysis
- 5. Technical analysis on matters being considered by the International Energy Agency